

# **About us**

We are in this field since 2004 and we specialise in providing customised insurance requirements to various professionals and corporates for their business needs. We have a cliental across 12 countries who have our 24x7 support and bank on our expertise for their unique business and personal needs.

We set ourselves apart from regular Insurance agents and brokers by prioritising our client's requirements and not only just by on selling them policies. Our team consists of leading Industrial experts in engineering, IT, EXIM sectors as well as Financial Experts like CAs and Actuaries. We have a franchise network of insurance professionals pan India. We bank on our industrial experience to provide specially curated products by assessing their insurance and business needs.

We have successfully worked with various sports and wellbeing clubs for the group health insurance of their members. Having satisfactorily serving more than 5000 families we have developed a long term relationship with their families. We have long standing experience of working with many reputed hotels and resorts for their insurance needs, especially group insurance for employees. This industrial expertise allows us to drastically reduce the group insurance premium while simultaneously increasing the overall scope of risk that is being covered.

In a virtual world we believe in human touch. Our clients see us more in person post sale and not only when onboarding them. "We believe in selling online and serving in person."

Our after sales service is well spoken about and that can be seen from the fact that we are working on the twelfth level of referral. Not to mention we are in the top global financial professionals since 2009 and have been awarded National and International awards for portfolio management and Estate Creation (Legacy planning).

# Our esteemed clients

- 1. Have insured Prime Minister Narendra Modi's events on several different occasions.
- 2. Regular insurer of The Vibrant Gujarat Event
- 3. Different state governments and Delhi Metro
- 4. Government Machinery and various MTNL and RBI buildings
- 5. Dams, Bridges and Fire engines all over India
- 6. Tech Startups like Pharmeasy, Tring, Binner
- 7. Limited companies listed on BSE and NSE
- 8. HPCL, BPCL, ONGC, MGL, BSNL, VSNL, MTNL and L&T contractors
- 9. Have been on the panel of Dupoind (Subsidary of Reilance Industries)
- 10. 5 Star, 3 Star hotels and other resorts
- 11. Many Temples, Trusts and Not for profit Organisations
- 12. Huge renowned sports and welfare societies
- 13. Multiple Hospitals and restaurants
- 14. Multiple bulk chemical and pharma companies
- 15. 3000+ other Individual clients
- 16. And the list goes on.



# **Our Astounding Service**

We use are engineering experience in helping clients with their Structural and construction insurances like fire insurance and workmen compensation insurance. One of our clients appreciated our service in the need of the hour when, their completely solid Glass centrepiece of a big event, collapsed the night before the event due to strong winds. Our own Engineer was there to assess the damage at 12 in the midnight.

# **Our Key Services**

### **General Insurance**

- 1. Group Health Insurances
- 2. Directors and Officers Liabilities
- 3. Cyber Crime / Fraud Insurance
- 4. Crime / Fidelity / Theft Insurance
- 5. Business Interruption and All Risk Insurance
- 6. Commercial General Liability
- 7. Professional and Employees liability
- 8. Credit and Creditor insurances
- 9. Fire and other special perils
- 10. Contractors and Erection All Risk Insurance
- 11. Marine Hull and Cargo Insurance
- 12. Retail Health Insurance

### Other service

## A. Life Insurance

- 1. Employee retention schemes
- 2. UHNI, HNI and Key-man Insurance
- 3. Virtual Estate Creation
- 4. High risk insurance consultancy
- 5. Group Gratuity
- 6. Group Term Insurance
- 7. Estate creation

#### **B.** Investments

- 1. Portfolio Management
- 2. Debt and Equity Raising
- C. Claim Consultancy and litigation
- D. Enterprise Risk Management
- E. Accounting Services

We believe in a Win-Win-Win philosophy where our Clients win, our Employees and Associates win and we Win by building a better and strong Franchise network

# We Care For The Risk You Carry, We are...



#### Contact us on

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